



Information on 3rd Call Process & Planning

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Netherlands Space Office

G4AW Space for Food Security

March 16, 2017 Yangon, Myanmar





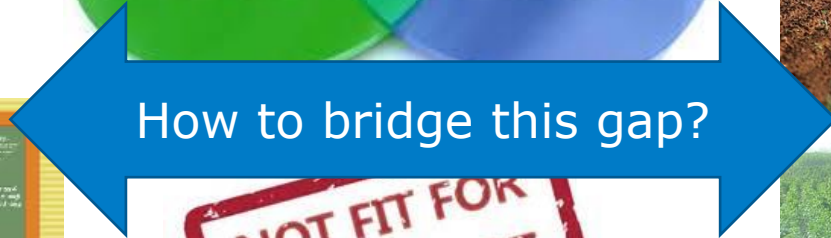
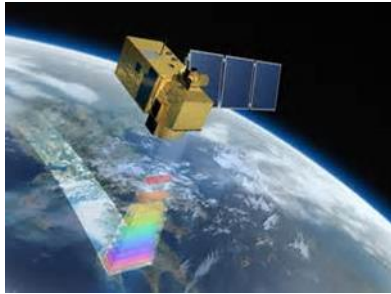
Content

- The challenge & bridging the gap
- Aim & Key principles
- Mid Term Review & Lessons Learned
- Policy rules & evaluation criteria
- Process & planning
- Q&A





Large gap between (open) space data and farmers



NOT FIT FOR PURPOSE





Geodata for Agriculture and Water (G4AW) improves food security in developing countries by using satellite data.



- 2014-2021
- 3 Calls, 60 mio €
- 3rd call:
19,8 million €
- 26 countries

Netherlands Space Office (NSO) is executing this programme, commissioned by the Dutch Ministry of Foreign Affairs.



Aim

- To **increase the agricultural sector** output by providing food producers with relevant information, advices or (financial) products through operational information chains **using satellite and other geodata**
- **> 4,5 million smallholders**





Output & outcome (selection)

- Output:
 - a. providing useful and timely agrometeorological and/or financial/insurance products
 - b. Reaching >4,5 million farmers
- Outcome:
 - a. Stimulating entrepreneurship & private investments
 - b. Opening new markets with financially sustainable services
 - c. 50% of reached farmers are using the service(s) regularly





Impact

- Impact:
 - a. Improved food production
 - b. Improved income of smallholders
 - c. More efficient use of inputs (including water)
 - d. More resilience against effects of climate change
- User demand driven (information, not data)





Mid Term Review & Lessons Learned

- Leadership (of project) & ownership (of services)
- Clear focus on customer(s) and services from start
- Profiling smallholder & monitor customer satisfaction
- More attention to gender
- Local, strong business partner increases success considerably
- Role of 'aggregators' to reach smallholders
- Effects on climate change adaptation & sustainable water use



Policy guidelines and changes w.r.t Call 2

- One project = one country
- Maximum of 4 projects per country (over 3 calls)
- Maximum subsidy: 3 million €
- Minimal one organization processes satellite data
- Own contribution (>65% by partnership)
- MIS, REDD+, certification focus excluded
- Bonus for specific countries



| Policy rule (1) | Threshold criterium |
|------------------|--|
| Number of users | 100 000 farmers or 50 000 agro-pastoralists or 50 000 fishermen |
| Project duration | 3 year (+ 1 year extension budget neutral if needed) |
| Minimum grant | € 500 000 |
| Maximum grant | € 3 000 000 |
| Partnership | Applicant: all G4AW partner countries eligible Minimum: One organisation from G4AW partner country + 1 organisation from Netherlands Minimum: one public, one private organisation Minimum: one partner for processing satellite data |



| Policy rule (2) | Threshold criterium |
|---|--|
| Own investment partner country (23 countries) | $\geq 30\%$ |
| Own investment partner country (3 countries) | $\geq 40\%$ |
| Grants from 3rd parties | Maximum 35% of own contribution |
| Partnership agreement | Obligatory, waiver for a governmental organisation via a Letter of Intent or Memorandum of Understanding |
| CSR policy | Obligatory for private organisations, must be developed in 1st year of project if not existing yet |



Evaluation criteria

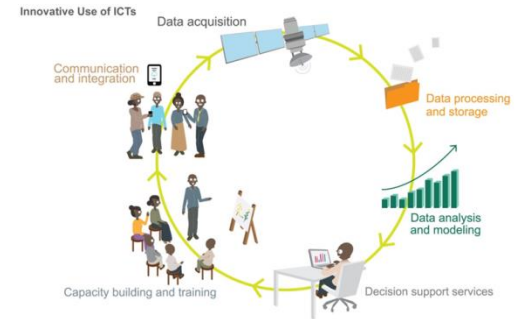
- Partnership & experience (95 pt)
- Business case & financial sustainability (125 pt)
- Project approach & results (90 pt)
- Information services & operations (90 pt)

- Bonus 30/20/10 pt for three best ranked projects in Myanmar



G4AW Partnerships – Public Private Cooperation

- Project objectives are ambitious and overarching competences of one single organization, lead partner:
 - Overseeing organizational and technical complexity
 - Managerial skills
- Contributing partners :
 - Private (business focus, data, ICT, services)
 - Public (access to data/users, license to operate)
 - NGO (user engagement, capacity building/training, M&E)
 - Research/knowledge institutes (domain expertises)





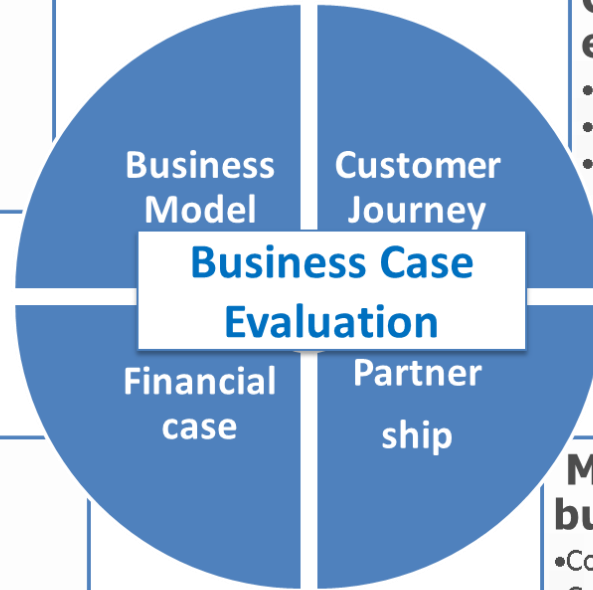
The business proposition:

- Target Group
- Demand Driven Approach
- Product & Services
- Distribution Channels

Customer experience:

- Affordability
- Acceptability
- User Experience

Business Case



Financial Projections:

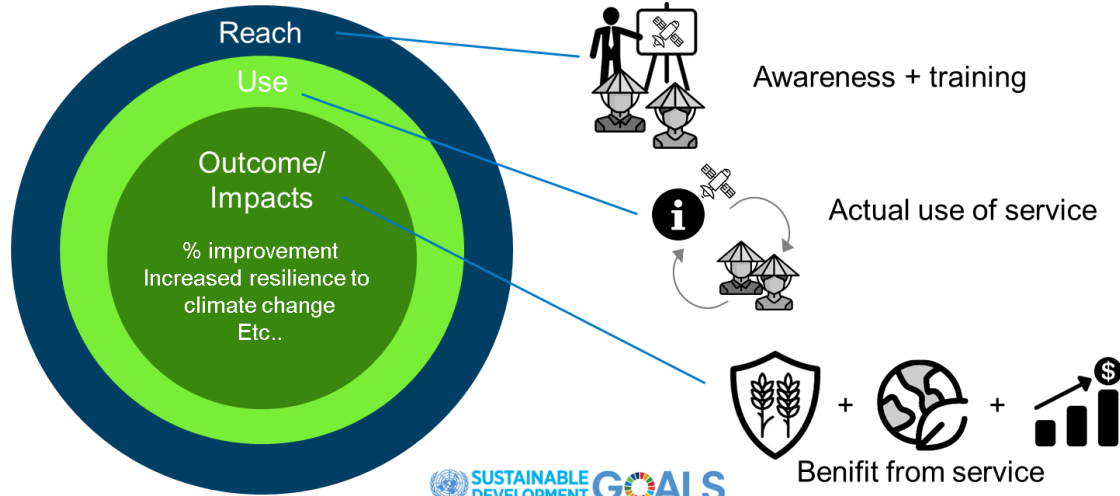
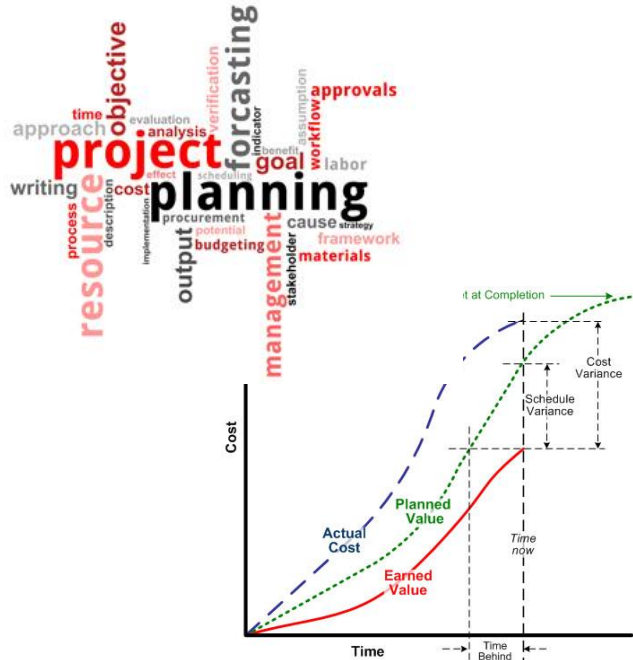
- Key Financial Criteria
- Income vs Costs
- Forecast Reliability
- Working Capital / CapEx

Managing the business:

- Composition
- Cooperation Agreement
- License to Operate and Intellectual property



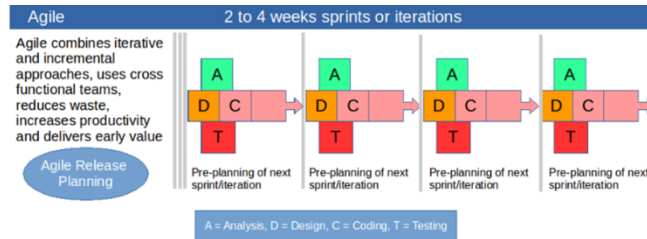
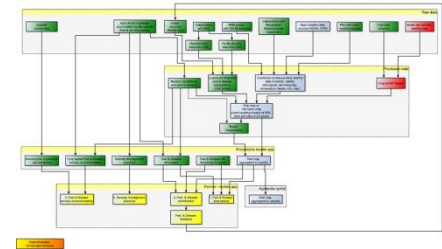
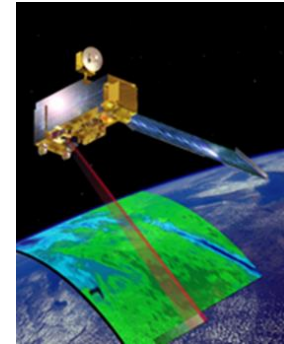
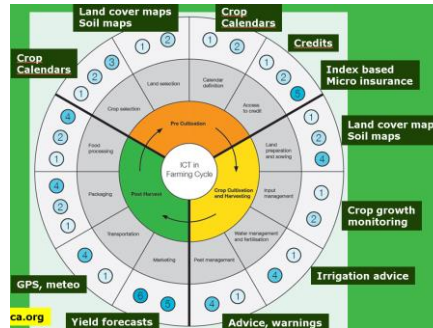
Project approach and results





Information chain and services

- Role of satellite data
- Services
- Methodology
- QA/QC & documentation
- Operational expertise





Partnership & project objectives



VINANED
Business Gateway to Vietnam



LỘC TRỜI



Nelen & Schuurmans



Applications in remote sensing

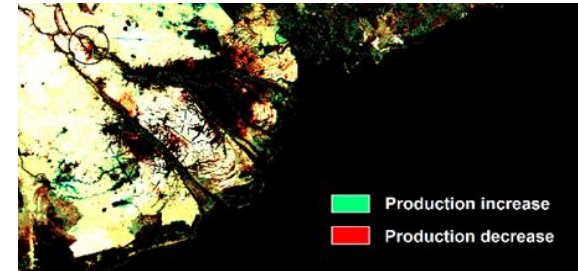


| Outcome | Year 1 | Year 2 | Year 3 |
|---|--------|--------|--------|
| Total number of food producers using product or service | 6000 | 87000 | 300000 |
| Number of food producers with improved food production | 6000 | 87000 | 300000 |
| Improvement of food production (% yield or production increase) | 5-10 | 5-10 | 5-10 |
| Improvement in effective use of water (%) | 40 | 40 | 40 |
| Improvement in effective use of seeds (%) | 50 | 50 | 50 |
| Improvement in effective use of fertilizer (%) | 30 | 30 | 30 |
| Improvement in effective use of pesticides (%) | 30 | 30 | 30 |
| Improvement in income | 10 | 10 | 10 |



Business Model

- Improve revenues:
 - Higher yields lead to higher income for both farmer as well as Loc Troi Group
 - Higher productivity due to more specific appliance of fertilizer & pesticides
 - Economy of scale: applicable to much larger areas
- Decrease costs:
 - Labor, logistics and financial processes can be improved
 - Less losses due to pest & disease, flooding or salinity
 - Lessen environmental burden of pesticides & fertilizer
- Additional revenue stream:
 - Free for Loc Troi farmers > providing a USP for other farmers to join Loc Troi
 - Paid service for non-Loc Troi farmers or other rice-related companies





Information services

- Rice Crop Growth Monitor
 - Improving yields to improve income
- Pest & Disease Early Warning
 - Combining parameters for better predictions
- Flood Warning
 - Early warning against losses due to natural disasters
- Drought & Salinity
 - Timely preparation and possible crop change



https://docs.google.com/form

Loc Troi - field form (weekly)

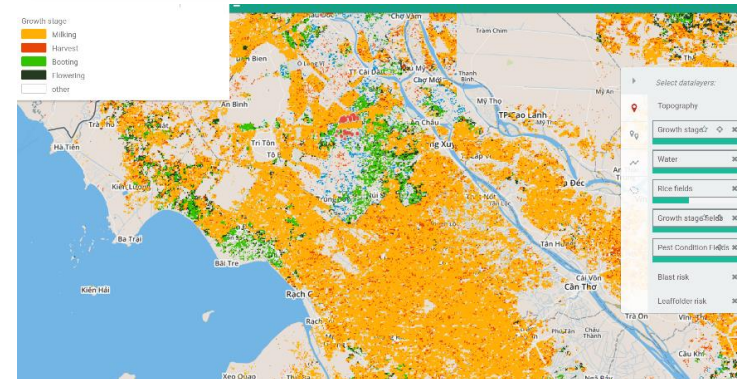
Please fill in this form every week you visit the farmer. In the first week, you fill in both the 'one time' form and the 'weekly' form. Send photos of field to: sat4rice@spg.nl

*Required

Your name *

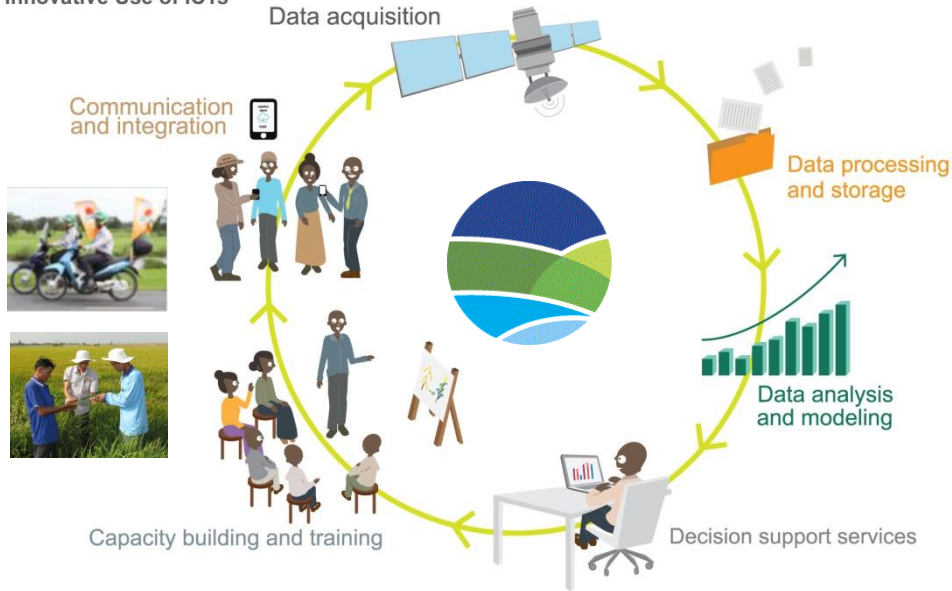
Loc Troi field code *

Date of field visit *



From data to informed decisions

Innovative Use of ICTs



- User engagement
- Understanding user needs
- Added value services
- Training & capacity building
- Delivery channels



Do you know who your customers are?





How much do you spend on:

- Knowing your potential customer?
- Reaching the right target group?
- Evaluating if your service is meeting customer needs?
- know whether your project reaches the targeted objectives?

Monitoring & Evaluation

TECHNOLOGY COMPANIES



of revenue invested in sales and marketing
\$51,810,000,000
 12% revenue growth year-over-year



of revenue invested in marketing, general and administrative
\$11,990,000,000
 7% revenue growth year-over-year



of revenue invested in sales and marketing
\$8,130,000,000
 19% revenue growth year-over-year

SAAS COMPANIES



of revenue invested in sales and marketing
\$2,170,000,000
 33% revenue growth year-over-year



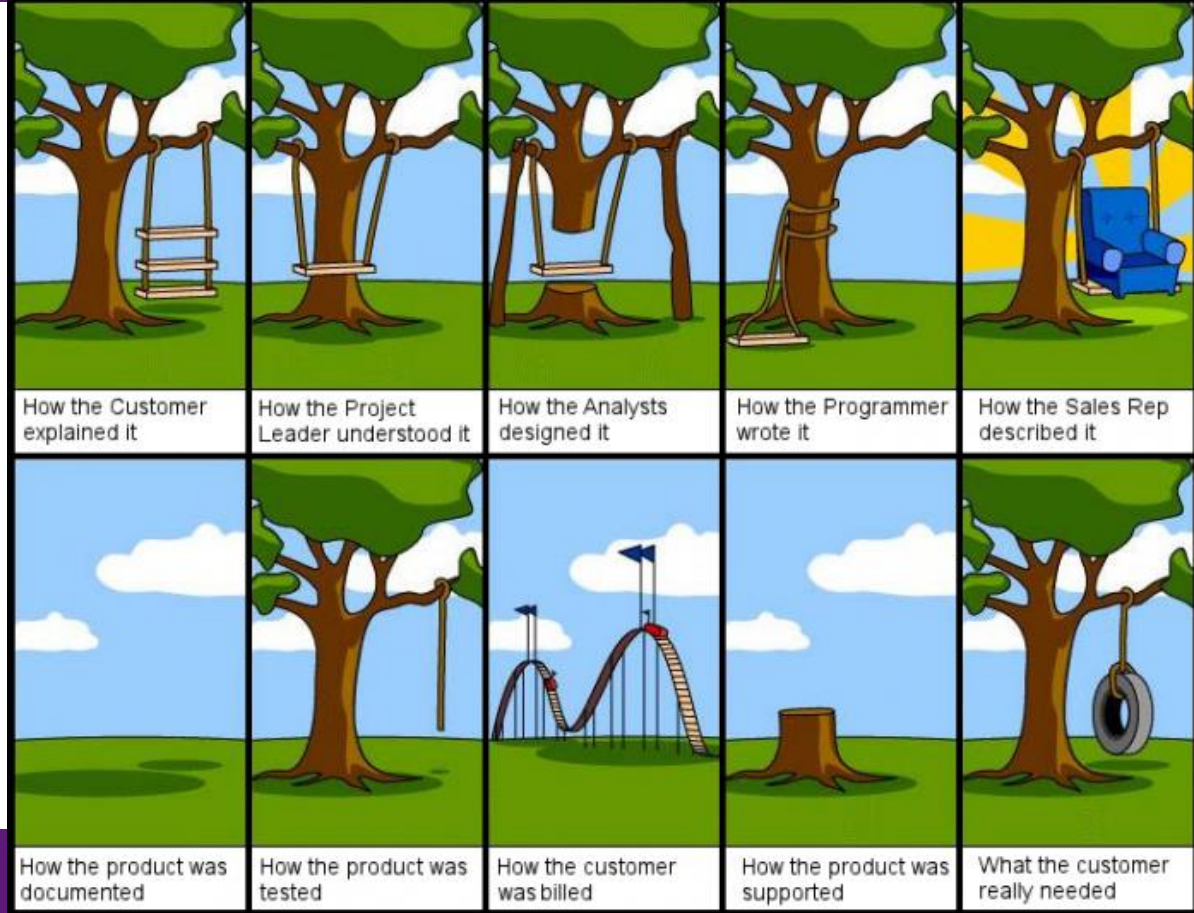
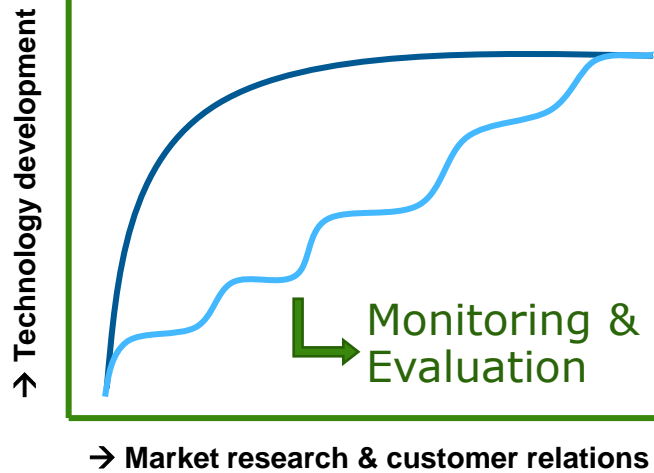
of revenue invested in sales and marketing
\$125,810,000
 16% revenue growth year-over-year



of revenue invested in sales and marketing
\$98,800,000
 56% revenue growth year-over-year



Do you know your customer needs and service requirements?





Main message

Monitoring & Evaluation is not only a obligatory something for the donor... Monitoring & Evaluation is crucial for your project to be successful!





User engagement - building trust

- Definition of user group (gender, youth)
- Definition of other customers & stakeholders
- Definition of user needs (user survey)
- Capacity building & training
- Cooperation with institutions connecting users
- Connecting local initiatives
- Customer satisfaction (input for business case, service quality, M&E)





User engagement – reaching smallholders

- Ministry of Agriculture (extension officers)
- Industry (input supplier, bank, insurance, telcom, etc)
- Local NGO
- Farmer cooperation
- Social media
- Other



Timeline

- Formal publication: ~ March 15, 2017
- Request for Advice: April 17-June 16, 2017
- Full proposal: September 14, 2017, 15:00 CET
- Grant decision: January 2018
- Very strong advice: **submit August 31, 2017** latest to allow for eligibility “completeness”



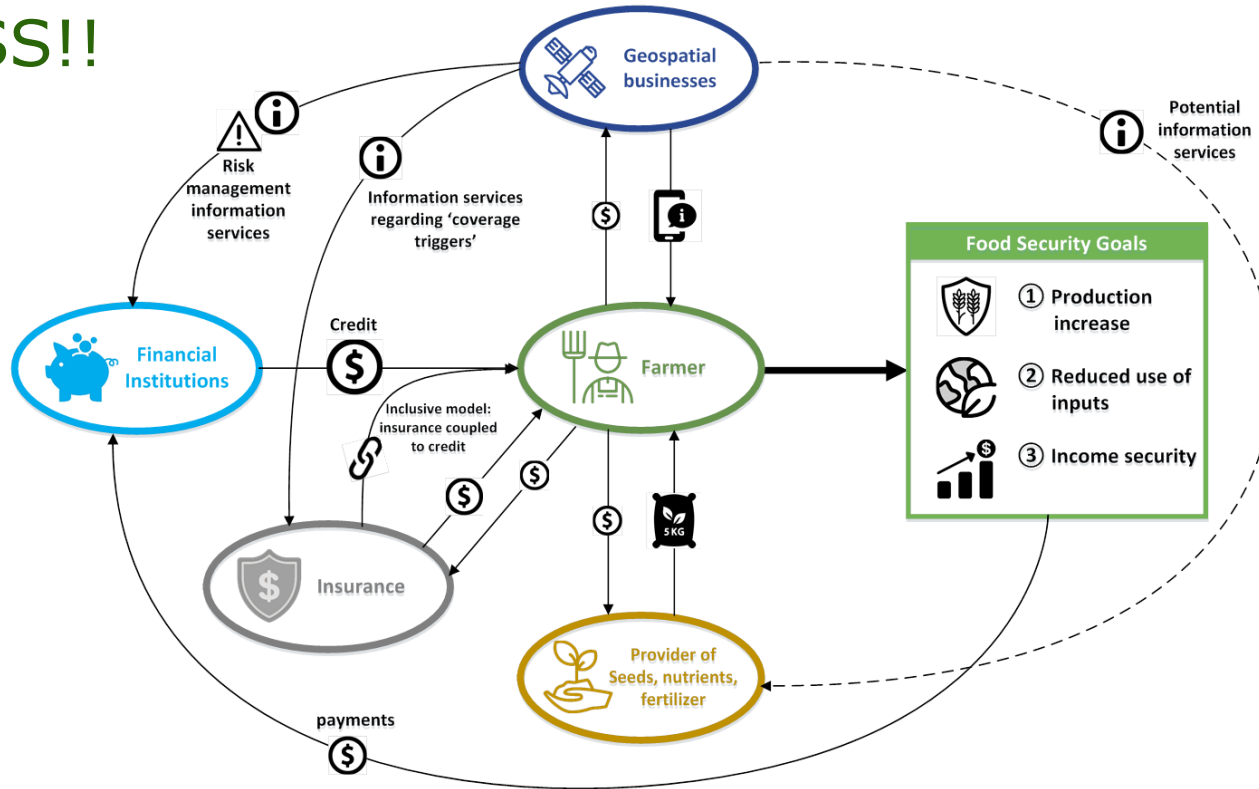


Supporting instruments, a.o.

- G4AW Publications
 - Lessons Learned
 - Gender publication & database
 - Access to finance
- G4AW Directory
- G4AW Linked Group
- G4AW Improved M&E toolkit
- GODAN: more access to open data
 - >450 partners



SUCCESS!!





Questions?





Thank you for
your attention

G4AW is a programme
commissioned by



Contact: r.grim@spaceoffice.nl



G4AW
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